

REGULATORY NOTICE

2018-05-31

Notification of changes to the rules of Nasdaq Nordic for Warrants and Certificates

Nasdaq Nordic (the "Exchange") has decided to make certain amendments to the Rules of Nasdaq Nordic for Warrants and Certificates (the "Rulebook"). The amendments enter into force on 1 July 2018.

The amendments concerns various clarifications in relation to section 1, the methodology for the disclosure requirements in section 4.2, the obligation to disclose financial reports in section 4.2, and the introduction of sub-sections with separate headings throughout section 4.2 of the Rulebook.

Amendments in section 1

Section 1 is amended to clarify that the rule text is sometimes followed by guidance text, similar to equivalent wordings in the Exchange's other rulebooks for issuers.

Amendments in section 4.2

Section 4.2.1 is introduced to clarify the required methodology for the disclosure requirements in section 4.2, similar to equivalent rules in the Exchange's other rulebooks for issuers.

Section 4.2.2 is introduced to clarify that the issuer shall prepare and disclose all financial reporting in accordance with accounting legislation and regulations applicable to issuers with warrants admitted to trading on a regulated market. The amendment reflects the Exchange's previously communicated intention to maintain equivalent requirements as those in force prior to the transfer of the warrants and certificates market segments from the Exchange's regulated markets to Nasdaq First North on 1 December 2017, including requirements in relation to financial reporting.

NASDAQ NORDIC
